

## Tax Return-Individual Number One (after Chapter 4)

### Instructions:

Please complete the 2019 federal income tax return for Jonathan Hales. Be sure to include only **required** tax forms when completing the tax return. Ignore the requirement to attach the form(s) W-2 to the front page of the Form 1040. If required information is missing, use reasonable assumptions to fill in the gaps.

Jonathan Hales attended State University as a part-time student during the year. Jonathan lived at home with his parents while working a part-time job. The following information relates to 2019:

- Jonathan's Social Security number is 546-87-9876
- His mailing address is 123 Spring Lane, Willow, Texas 77521
- Jonathan is a U.S citizen
- Jonathan was single during the entire year
- Jonathan turned 19 on July 1
- Jonathan does not have any children or provide support for anyone but himself
- Jonathan lived in a room in the basement of his parents' home for all 12 months of the year
- For the year Jonathan's parents provided \$16,500 of support including room and board, a car, health insurance, clothing, education, and car insurance.
- Jonathan was included on his father's qualified minimum health insurance coverage plan for all 12 months during the year.

Jonathan received the following income during the year:

Employer	Gross Wages	Federal Income Tax Withholding	State Income Tax Withholding
The Colony	3,675	165	0
Rock Climbing, LLC	1,790	0	0
Community Pool, Inc.	4,235	240	0

All applicable and appropriate payroll taxes were withheld by his various employers.

Jonathan received \$12 in interest income from the First Bank of Texas during the year. Jonathan did not own, control, or manage any foreign bank accounts, nor was he a grantor or beneficiary of a foreign trust during the tax year.

Jonathan had no itemized deductions.

Jonathan does not want to contribute to the Presidential Election Campaign Fund. He would like to receive a refund (if any) of any tax he may have overpaid for the year. His preferred method of receiving the refund is by check.